Interim condensed combined financial statements of Tigo Guatemala Companies for the three month period ended March 31, 2014

INDEX TO FINANCIAL STATEMENTS

Interim condensed combined Financial Statements of Tigo Guatemala Companies for the three month period Ended March 31, 2014

Interim condensed combined Income Statement for the three month period ended March 31, 2014

US$ '000 (unaudited)	Notes	Three month period ended March 31, 2014	Three month period ended March 31, 2013
Revenue	5	301,764	281,054
Cost of sales		(85,834)	(70,533)
Gross profit		**215,930**	**210,521**
Sales and marketing		(50,968)	(51,556)
General and administrative expenses		(56,947)	(41,267)
Operating profit	5	**108,015**	**117,698**
Interest expense		(14,800)	(8,334)
Interest income		629	—
Foreign exchange gain (loss), net		1,579	1,996
Profit before tax		**95,423**	**111,360**
Charge for taxes		(17,986)	(11,496)
Net profit for the period		**77,437**	**99,864**

The accompanying notes are an integral part of these interim condensed combined financial statements.

Interim condensed combined Statement of Comprehensive Income
for the three month period ended March 31, 2014

US$ '000 (unaudited)	**Three months ended March 31, 2014**	**Three months ended March 31, 2013**
Net profit for the period	77,437	98,864
Other comprehensive income:		
Exchange differences on translating foreign operations	8,414	8,266
Total comprehensive profit for the period	**85,851**	**107,130**

The accompanying notes are an integral part of these interim condensed combined financial statements.

Interim condensed combined Statement of Financial Position
as at March 31, 2014

US$ '000	Notes	March 31, 2014 (unaudited)	December 31, 2013
ASSETS			
Non-Current Assets			
Intangible assets, net	7	138,934	140,919
Property, plant and equipment, net	8	642,311	636,054
Deferred taxation		1,690	3,539
Amounts due from related parties (non-current)	9	2,973	2,973
Other non-current assets		2,645	2,883
Total Non-Current Assets		**788,553**	**786,368**
Current Assets			
Inventories		31,827	31,637
Trade receivables, net		65,085	64,111
Amounts due from related parties	9	571,629	172,735
Prepayments and accrued income		14,921	11,508
Supplier advances for capital expenditure		28,026	20,310
Current income tax assets		1,112	2,203
Other current assets		15,486	18,238
Restricted cash		2,753	2,766
Cash and cash equivalents		99,450	50,089
Total Current Assets		**830,289**	**373,597**
TOTAL ASSETS		**1,618,842**	**1,159,965**

The accompanying notes are an integral part of these interim condensed combined financial statements.

Interim condensed combined Statement of Financial Position as at March 31, 2014 (Continued)

US$ '000	Notes	March 31, 2014 (unaudited)	December 31, 2013
EQUITY AND LIABILITIES			
EQUITY			
Share capital		14,009	14,009
Equity contribution reserve		5,231	4,850
Other reserves		81,901	73,487
Retained earnings		522,191	444,754
TOTAL EQUITY		**623,332**	**537,100**
LIABILITIES			
Non-current Liabilities			
Debt and financing to related parties	9	915	2,890
Other debt and financing	11	778,886	315,337
Provisions and other non-current liabilities		19,115	18,180
Deferred taxation		207	2,382
Total non-current liabilities		**799,123**	**338,789**
Current Liabilities			
Other debt and financing	11	—	83,711
Amounts due to related parties	9	10,878	8,282
Payables and accruals for capital expenditure		32,475	46,740
Other trade payables		38,820	57,933
Other accrued interest and accrued expenses		60,277	38,715
Current income tax liabilities		6,347	6,721
Provisions and other current liabilities		47,590	41,974
Total current liabilities		**196,387**	**284,076**
TOTAL LIABILITIES		**995,510**	**622,865**
TOTAL EQUITY AND LIABILITIES		**1,618,842**	**1,159,965**

The accompanying notes are an integral part of these interim condensed combined financial statements.

Interim condensed combined Statement of Cash Flows
for the three month period ended March 31, 2014

US$ '000 (unaudited)	Notes	Three months ended March 31, 2014	Three months ended March 31, 2013
Profit before tax		**95,497**	**111,360**
Adjustments for non-operating items:			
Interest expense		14,800	8,334
Interest and income		(629)	—
Foreign exchange loss / (gain)		(1,579)	(1,998)
Adjustments for non-cash items:			
Depreciation and amortization	7,8	42,228	35,037
Loss on disposal and impairment of assets		1,879	414
Share-based compensation	6,10	381	308
		152,577	**153,458**
(Increase)/Decrease in trade receivables, prepayments and other current assets		(207)	(16,641)
(Increase)/Decrease in inventories		326	4,665
Increase/(Decrease) in trade and other payables		2,152	7,880
Changes to working capital		**2,271**	**(4,096)**
Interest paid		(7,429)	(6,316)
Interest received		488	258
Taxes paid		(17,960)	(16,424)
Net cash provided by operating activities		**147,341**	**129,182**
Cash flows from investing activities:			
Purchase of intangible assets and license renewals	7	(2,687)	—
Purchase of property, plant and equipment	8	(57,526)	(62,927)
Proceeds from sale of property, plant and equipment		1,106	360
Net increase in restricted cash		(1,232)	(627)
Net cash used in investing activities		**(60,339)**	**(65,496)**
Cash flows from financing activities:			
Proceeds from issuance of debt and other financing		778,584	—
Repayment of debt and financing		(404,077)	(17,151)
Payment of dividends and shareholders loans		(395,950)	—
Net cash used in financing activities		**(38,837)**	**(17,151)**
Exchange losses on cash and cash equivalents		1,196	846
Net increase in cash and cash equivalents		**49,361**	**47,381**
Cash and cash equivalents at the beginning of the period		50,089	33,797
Cash, cash equivalents at the end of the period		**99,450**	**81,178**

The accompanying notes are an integral part of these interim condensed combined financial statements.

Interim condensed combined Statement of changes in equity
as at March 31, 2014

(unaudited)	Share capital	Equity Contribution Reserve (i)	Other reserves (ii)	Retained earnings	Total equity
	US$ ’000	US$ ’000	US$ ’000	US$ ’000	US$ ’000
Balance as of December 31, 2012	**14,009**	**3,620**	**66,466**	**444,111**	**528,206**
Balance as of January 1, 2013	14,009	3,620	66,466	444,111	528,206
Profit for the period	—	—	—	*98,864*	*98,864*
Currency translation differences	—	—	*8,266*	—	*8,266*
Total comprehensive income for the period	—	—	8,266	98,664	107,130
Share based compensation	—	308	—	—	308
Dividends (iii)	—	—	—	(382,600)	(382,600)
Balance as of March 31, 2013 (unaudited)	**14,009**	**3,928**	**74,732**	**160,375**	**253,044**
Profit for the period	—	—	—	*284,519*	*284,519*
Currency translation differences	—	—	*(1,245)*	—	*(1,245)*
Total comprehensive income for the period	—	—	(1,245)	284,519	283.,274
Share based compensation	—	922	—	—	922
Dividends (iii)	—	—	—	(140)	(140)
Balance as of December 31, 2013	**14,009**	**4,850**	**73,487**	**444,754**	**537,100**
Balance as of January 1, 2014	14,009	4,850	73,487	444,754	537,100
Profit for the period	—	—	—	*77,437*	*77,437*
Currency translation differences	—	—	*8,414*	—	*8,414*
Total comprehensive income for the period	—	—	8,414	77,437	85,851
Share based compensation	—	381	—	—	381
Balance as of March 31, 2014 (unaudited)	**14,009**	**5,231**	**81,901**	**522,191**	**623,332**

(i) *Equity Contribution Reserve — see note 10*

(ii) *Other reserves includes legal reserves of $ 92million and negative currency translation differences of $ 12million at March 31, 2014, negative $ 20million at December 31, 2013 and negative $ 27million at December 31, 2012. Legal reserves are undistributable.*

(iii) *Dividends — see note 12.*

The accompanying notes are an integral part of these interim condensed combined financial statements.

1. CORPORATE INFORMATION

The combined financial statements are composed of 9 companies (the "Combined Group" or "Tigo Guatemala Companies") as detailed in the table below :

Name of the company	Country	March 31, 2014 (unaudited)	December 31, 2013	March 31, 2013 (unaudited)
		% of ownership interest	% of ownership interest	% of ownership interest
Comunicaciones Celulares, S.A.	Guatemala	100	100	100
Comunicaciones Corporativas, S.A.	Guatemala	100	100	100
Servicios especializados en telecomunicaciones, S.A.	Guatemala	100	100	100
Distribuidora de comunicaciones de occidente, S.A.	Guatemala	100	100	100
Distribuidora central de comunicaciones, S.A.	Guatemala	100	100	100
Distribuidora de comunicaciones de oriente, S.A.	Guatemala	100	100	100
Distribuidora internacional de comunicaciones, S.A.	Guatemala	100	100	100
Servicios Innovadores de Comunicación y Entretenimiento, S.A.	Guatemala	100	100	100
Navega.com, S.A.	Guatemala	100	100	100

The Combined Group provides mobile and data telephony services, corporate solutions, fixed-line broadband, fixed-line telephone, cable TV and mobile financial services to retail and business customers in Guatemala. Two entities (Millicom Cable 206 N.V. and Newcom Bermuda) not material to the Combined Group have been excluded from this combination.

All Tigo Guatemala Companies have registered offices located at Km 9.5 Carretera a El Salvador, Plaza Tigo Sta. Catarina Pinula, Guatemala. They are owned jointly by Millicom Group ("MIC Group"), whose ultimate holding company is Millicom International Cellular S.A. ("MIC") and by Miffin Associates Corp together the "Combined Group owners".

The Combined Group shareholders are Millicom Group and Miffin which own respectively 55% and 45% interests in each of the Tigo Guatemala Companies. Those entities form one single business in substance as all of the entities have one single common management. The Combined Group is governed by a shareholders' agreement.

On January 16, 2014 Millicom and its local partner in Guatemala, Miffin, reached an agreement that gives Millicom control of the Tigo Guatemala Companies. Miffin has granted Millicom, for consideration of $ 15 million and a minimum term of two years, an unconditional call option for its 45% stake in Tigo Guatemala Companies. In return, Millicom has granted Miffin a put option for the same duration, exercisable in the event Millcom sells its 55% interest in Tigo Guatemala Companies or undergoes a change of control. This agreement has no impact on these combined financial statements. Following this event Millicom control is exclusive.

2. SUMMARY OF COMBINATION AND ACCOUNTING POLICIES

These interim condensed combined financial statements of the Combined Group are unaudited. The interim condensed combined financial statements have been prepared on the basis of accounting policies, and presented in accordance with presentation and disclosure requirements of International Financial Reporting Standards ("IFRS") published by the International Accounting Standards Board ("IASB") and adopted by the European Commission ("EU").

As of March 31, 2014, International Financial Reporting Standards as adopted by the EU are similar to those published by the IASB, except for IAS 39—Financial Instruments that has been partially adopted by the EU and for new standards and interpretations not yet endorsed but effective in future periods. Since the provisions that have not been adopted by the EU are not applicable to the Combined Group, the combined financial statements comply with both IFRS as issued by the IASB and as adopted by the EU.

These interim condensed combined financial statements should be read in conjunction with the annual combined financial statements for the year ended December 31, 2013.

There are no IFRS's or IFRIC interpretations that are effective for the first time for the financial year beginning January 1, 2014 that have a material impact on the Combined Group.

2. SUMMARY OF COMBINATION AND ACCOUNTING POLICIES (Continued)

Amendment to IAS 32, 'Financial Instruments: Presentation', which updates the application guidance in IAS 32, 'Financial instruments: Presentation', to clarify certain requirements for offsetting financial assets and financial liabilities on the statement of financial position. The Group adopted the amendment on its effective date for the accounting period beginning on January 1, 2014. There was no significant impact on the Combined Group as a result of adoption.

Amendment to IAS 36, 'Impairment of Assets', which amends certain disclosure requirements regarding disclosure of recoverable amounts and measurement of fair value less costs to sell when an impairment loss has been recognized or reversed There was no significant impact on the Combined Group as a result of adoption.

Amendment to IAS 39, 'Financial Instruments: Recognition and Measurement', which covers novation of hedging instruments to central counterparties. There was no impact on the Combined Group as a result of adoption.

The following standards and amendments are not effective for the financial year beginning January 1, 2014, and have not been endorsed by the EU:

Amendment to IAS 19, 'Employee Benefits' covering employee or third party contributions to the cost of benefits.

Amendment to IFRS 2, 'Share based payment' which defines vesting conditions separately from performance conditions and service conditions.

Amendment to IFRS 3, 'Business Combinations' which clarifies certain aspects of contingent consideration.

Amendment to IFRS 8, 'Operating Segments' which requires disclosures regarding judgment applied in aggregating operating segments.

Amendment to IAS 16, 'Property, plant and equipment' and IAS 38, 'Intangible assets' which clarifies treatment of gross carrying amounts and accumulated depreciation under the revaluation model.

Amendment to IAS 24, 'Related party disclosures' which defines entities that provide key management services to the reporting entity as related parties.

Amendment to IFRS 13, 'Fair Value measurement' which clarifies that discounting of short-term receivables and payables is not required where immaterial.

3. SIGNIFICANT ACCOUNTING JUDGMENTS AND ESTIMATES

Contingent liabilities

Contingent liabilities are potential liabilities that arise from past events whose existence will be confirmed only by the occurrence or non-occurrence of one or more uncertain future events not wholly within the control of the Combined Group. Provisions for liabilities are recorded when a loss is considered probable and can be reasonably estimated. The determination of whether or not a provision should be recorded for any potential liabilities is based on management's judgment.

Estimates

Estimates are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. Because of inherent uncertainties in this evaluation process, actual results may be different from originally estimated amounts. In addition, significant estimates are involved in the determination of impairments, provisions related to taxes and litigation risks. These estimates are subject to change as new information becomes available and may significantly affect future operating results.

Accounting for property, plant and equipment, and intangible assets involves the use of estimates for determining fair values at acquisition dates, particularly in the case of such assets acquired in a business combination. Furthermore, the expected useful lives of these assets must be estimated. The determination of fair values of assets and liabilities, as well as of useful lives of the assets is based on management judgment.

3. SIGNIFICANT ACCOUNTING JUDGMENTS AND ESTIMATES (Continued)

For our critical accounting estimates reference is made to the relevant individual notes to these combined financial statements, more specifically note 7—Intangible assets, note 8—Property, plant and equipment, note 13—Commitments and contingencies.

4. ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES

During the three month period ended March 31, 2014, there were no acquisitions or disposals of subsidiaries..

5. ANALYSIS OF OPERATING PROFIT

The Combined Group's operating income and expenses analyzed by nature of expense is as follows:

US$ '000 (unaudited)	**Three months ended March 31, 2014**	**Three months ended March 31, 2013**
Revenue	301,764	281,054
Cost of rendering telecommunication services	(55,786)	(43,722)
Depreciation and amortization (see notes 7 and 8)	(42,228)	(35,037)
Dealer commissions	(23,348)	(21,810)
Employee related costs (see note 6)	(11,864)	(11,019)
Sites and network maintenance	(15,989)	(13,041)
Advertising and promotion	(6,117)	(7,774)
Phone subsidies	(11,412)	(13,430)
External services	(8,664)	(5,726)
Operating lease expense	(9,221)	(7,698)
Other fees and costs	(1,444)	(1,161)
(Loss) gain on disposal and impairment of assets, net	(1,879)	940
Other expenses	(5,797)	(3,878)
Operating profit	**108,015**	**117,698**

6. EMPLOYEE RELATED COSTS

Employee related costs are comprised of the following:

US$ '000 (unaudited)	**Three months ended March 31, 2014**	**Three months ended March 31, 2013**
Wages and salaries	(10,540)	(9,649)
Social security	(657)	(902)
Share based compensation (see note 10)	(381)	(308)
Other employee related costs (i)	(286)	(160)
Total	**(11,864)**	**(11,019)**

(i) There are no defined benefit pension plans.

7. INTANGIBLE ASSETS

The Combined Group used cash for the purchase of intangible assets and licenses as follows:

US$ '000 (unaudited)	**Three months ended March 31, 2014**	**Three months ended March 31, 2013**
Additions	159	—
Increase in payables for intangibles	2,528	—
Cash used for the purchase of intangible assets and licenses	**2,687**	—

7. INTANGIBLE ASSETS (Continued)

The charge for depreciation on intangible assets and license renewals for the three month period ended March 31, 2014 was $4 million (March 31, 2013: $4 million).

During the three month period ended March 31, 2014 and 2013, Tigo Guatemala companies did not dispose any intangibles.

8. PROPERTY, PLANT AND EQUIPMENT

The Combined Group used cash for the purchase of property, plant and equipment as follows:

US$ '000 (unaudited)	Three months ended March 31, 2014	Three months ended March 31, 2013
Additions	37,625	38,938
Decrease in suppliers advances	7,371	17,219
Decrease in payables for property, plant and equipment	12,530	6,770
Cash used for the purchase of property, plant and equipment	**57,526**	**62,927**

The charge for depreciation on property, plant and equipment for the three month period ended March 31, 2014 was $38 million (March 31, 2013: $31 million).

During the three month period ended March 31, 2014, Tigo Guatemala companies disposed of property, plant and equipment and received $1 million (March 31, 2013: $360 thousands).

9. RELATED PARTIES

Millicom Group subsidiaries

The Combined Group conducts transactions with one of its shareholders MIC, which in turn in partly owned by its principal shareholder investment AB Kinnevik ("Kinnevik").

In the normal course of business, the Combined Group receives business support and financing from various Millicom Group entities including MIC the ultimate holding company and Millicom International Operations S.A. ("MIO S.A.").

The Combined Group also recharges to other Millicom Group entities certain services performed on their behalf.

The receivable balance with MIO S.A. is mainly dividend advances. Transactions with related parties are made on an arm's length basis.

Miffin Associates Corp

The receivable balance with Miffin Associates Corp represents dividend advances. Transactions with Miffin shareholders represent recurring commercial operations such as purchase of handsets and sale of airtime. Transactions with such parties are made on an arm's length basis.

Kinnevik

Kinnevik is a Swedish holding company with interests in the telecommunications, media, publishing, paper industries and financial services. As of March 31, 2014, and December 31, 2013 Kinnevik owned approximately 38% of MIC. During the three month period ended March 31, 2014 and 2013 the Combined Group purchased services from Kinnevik subsidiaries including fraud detection, procurement and professional services.

Amount due from related parties (non-current portion)

US$ '000 (unaudited)	March 31, 2014	December 31, 2013
Navega Nicaragua	2,906	2,906
Others	67	67
Total	**2,973**	**2,973**

9. RELATED PARTIES (Continued)

Amount due from related parties (current portion)

US$ '000 (unaudited)	March 31, 2014	December 31, 2013
MIO S.A (i)	318,662	81,272
Miffin Associates Corp (i)	247,497	78,487
MIC S.A.	4,093	12,262
Others	1,377	715
Total	**571,629**	**172,735**

(i) These amounts correspond to dividend advances (MIO S.A. and Miffin Associates Corp) or amounts incurred in the normal course of business. They are collectible on demand.

Debt and financing to related parties (non-current portion)

US$ '000 (unaudited)	March 31, 2014	December 31, 2013
Others	915	2,890
Total	**915**	**2,890**

Amounts due to related parties (current portion)

US$ '000 (unaudited)	March 31, 2014	December 31, 2013
MIO S.A.	8,000	3,600
Miffin Associates Corp.	—	3,080
Others	2,878	1,602
Total	**10,878**	**8,282**

10. SHARE BASED COMPENSATION

(a) Long-Term Incentive Plans

Long term incentive awards consist of three-year deferred share awards and performance share awards plans. Shares represent shares in MIC, one of the joint shareholders of the Tigo Guatemala Companies, the cost of which is recorded as equity contribution reserve. Shares granted under the deferred plans are based on past performance and vest 16.5% at the end of each of the first and second years of the plans and 67% at the end of the final year. Shares granted under the performance plans are based on future performance, subject to various market and non-market conditions and vest at the end of three-year periods. All shares issued are MIC shares and the fair value of equity-settled shares granted is estimated at the date of grant using the market price of MIC shares on that date.

The Combined Group has accounted for share based compensation for the management and key employees of the companies included in the Combined Group.

A summary of the plans at March 31, 2014 is as follows:

Plans (unaudited)	Actual/expected charge over the vesting period (US$ '000)
2011 Deferred Plan	873
2011 Performance Plan	57
Total actual for fully vested plans	**930**
2012 Deferred Plan	902
2012 Performance Plan	94
2013 Deferred Plan	1,223
2013 Performance Plan	330
2014 Deferred Plan	1,510
2014 Performance Plan	369
Total expected for other plans	**4,428**
Total	**5,358**

10. SHARE BASED COMPENSATION (Continued)

(b) Total share-based compensation expense

Total share-based compensation for the three month periods ended March 31, 2014 and 2013 was as follows:

US$ '000 (unaudited)	Three months ended March 31, 2014	Three months ended March 31, 2013
2011 LTIPs	—	33
2012 LTIPs	48	71
2013 LTIPs	121	204
2014 LTIPs	212	—
Total share-based compensation expense	**381**	**308**

11. BORROWINGS

Analysis of debt and other financing by maturity

The total amount of debt and financing is repayable as follows:

US$ '000	As at March 31, 2014 (unaudited)	As at December 31, 2013
Due within:		
One year	—	83,711
One-two years	—	86,261
Two-three years	—	83,425
Three-four years	—	67,908
Four-five years	—	75,192
After five years	778,886	2,551
Total debt	**778,886**	**399,048**

As at March 31, 2014 and December 31, 2013, none of the shareholders had issued any guarantees to secure the obligations of the Combined Group's operations.

On January 30, 2014, Tigo Guatemala Companies issued an $800 million 6.875% fixed interest rate bond repayable in 10 years, to refinance the Combined Group and to repay in 2014 each individual financing facility existing as at December 31, 2013. The bond was issued at 98.233% of the principal and has an effective interest rate of 7.168%.

Pledged assets

As at March 31, 2014 and December 31, 2013, the assets pledged by the Combined Group's operations for these debts and financings are nil.

12. DIVIDENDS

The ability of the Combined Group to make dividend payments is subject to, among other things, the terms of indebtedness, legal restrictions and the ability to repatriate funds from the combined entities. By March 31, 2014, the entities of the Combined Group had yet to declare a dividend related to 2013 (2013: $383 million). Dividends are typically paid over two fiscal years.

13. COMMITMENTS AND CONTINGENCIES

Operational environment

The Combined Group operates in Guatemala, where the regulatory, political, technological and economic environments are evolving. As a result, there are uncertainties that may affect future operations, the ability to conduct business, foreign exchange transactions and debt repayments and which may impact upon agreements with other parties. In the normal course of business, the Combined Group faces uncertainties regarding taxation, interconnect, license renewal and tariff arrangements, which can have a significant impact on the long-term economic viability of its operations.

13. COMMITMENTS AND CONTINGENCIES (Continued)

Litigation

The Tigo Guatemala Companies are contingently liable with respect to lawsuits and other matters that arise in the normal course of business. As of March 31, 2014, and December 31, 2013, the total amount of claims against the Combined Group's operations was not significant. As at March 31, 2014, and December 31, 2013, $20 thousands have been provided for these claims in the combined statement of financial position. Management is of the opinion that while it is impossible to ascertain the ultimate legal and financial liability with respect to these claims, the ultimate outcome of these contingencies is not anticipated to have a material effect on the Combined Group's financial position and operations.

Capital commitments

As of March 31, 2014, the Combined Group had fixed commitments to purchase network equipment, land and buildings and other fixed assets for $92 million (December 31, 2013: $70 million), from a number of suppliers.

14. FINANCIAL INSTRUMENTS

The fair value of the Combined Group's financial instruments is included at the amount at which the instrument could be exchanged in a current transaction between willing parties, other than in a forced or liquidation sale. The fair value of all financial assets and all financial liabilities except debt and financial approximate their carrying value largely due to the short-term maturities of these instruments. The fair values of all debt and financing have been estimated by the Combined Group management based on discounted future cash flows at market interest rates.

The following tables show the carrying and fair values of financial instruments as at 31 March 2014 and 31 December 2013:

	Carrying value		**Fair value**	
	March 31, 2014 (unaudited)	**2013**	**March 31, 2014 (unaudited)**	**2013**
	US$ '000	**US$ '000**	**US$ '000**	**US$ '000**
FINANCIAL ASSETS				
Loans and receivables				
Other non-current assets	2,645	2,883	2,645	2,883
Trade receivables, net	65,085	64,111	65,085	64,111
Amounts due from related parties	574,602	175,708	574,602	175,708
Prepayments and accrued income	14,921	11,508	14,921	11,508
Other current assets	43,512	38,548	43,512	38,548
Restricted cash	2,753	2,766	2,753	2,766
Cash and cash equivalents	99,450	50,089	99,450	50,089
Total	**802,968**	**345,613**	**802,968**	**345,613**
Current	797,350	339,757	797,350	339,757
Non-current	5,618	5,856	5,618	5,856
FINANCIAL LIABILITIES				
Other debt and financing	788,886	399,048	340,425	368,573
Trade payables	38,820	57,933	38,820	57,933
Payables and accruals for capital expenditure	32,475	46,740	32,475	46,740
Amounts due to related parties	10,878	8,282	10,878	8,282
Accrued interest and other expenses	60,277	38,715	60,277	38,715
Other liabilities	3,033	8,306	3,033	8,306
Total	**934,369**	**559,024**	**485,908**	**528,549**
Current	145,483	243,687	145,483	243,687
Non-current	788,886	315,337	340,425	284,862

15. SUBSEQUENT EVENTS

There are no subsequent events affecting the Combined Group.